

VE Sonnedix Finance, S.A.

STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2018

(In Thousand Euros)

	30/06/2018
ASSETS	
NON-CURRENT ASSETS	66.166
Loan to shareholder	66.166
CURRENT ASSETS	4.396
Other receivables	7
Loan to shareholder	3.982
Cash & Cash Equivalents	407
TOTAL ASSETS	70.562
EQUITY AND LIABILITIES	
TOTAL EQUITY	388
Share Capital	30
Share Premium	433
Other reserves	(74)
Result of the period	(1)
NON CURRENT LIABILITIES	68.132
Loans and borrowings	68.132
CURRENT LIABILITIES	2.042
Loans and borrowings	2.016
Other payables	26
TOTAL EQUITY AND LIABILITIES	70.562

VE Sonnedix Finance, S.A.

STATEMENT OF COMPREHENSIVE INCOME FROM JANUARY 1, 2018 TO JUNE 30, 2018

(In Thousand Euros)

	30/06/2018
CONTINUING OPERATIONS	
Revenues	
Administrative expenses	(30)
PROFIT (LOSS) FROM OPERATION	(30)
Finance income	1.264
Finance expenses	(1.235)
FINANCIAL NET EARNINGS (LOSS)	29
PROFIT (LOSS) BEFORE TAX	(1)
Income Tax	
PROFIT (LOSS) FROM CONTINUING OPERATIONS	(1)
CONSOLIDATED RESULTS FOR THE PERIOD	(1)