

Sonnedix España Finance 2, S.A. Standalone financial statements

STANDALONE FINANCIAL POSITION AT DECEMBER 31, 2022

(In Thousand Euros)

| | 31/12/2022 |
|--|-------------------|
| ASSETS | |
| NON-CURRENT ASSETS | 168.556 |
| Intangible Assets | 20.486 |
| Property, Plant and Equipment | 60.461 |
| Non-current Investments | 61.044 |
| Deferred Tax Assets | 26.565 |
| CURRENT ASSETS | 15.655 |
| Inventories | 40 |
| Trade and Other Receivables | 672 |
| Current Financial Assets | 35 |
| Cash and Other Cash Equivalents | 14.908 |
| TOTAL ASSETS | 184.211 |
| EQUITY AND LIABILITIES | |
| TOTAL EQUITY | (20.472) |
| Share Capital | 60 |
| Other Shareholder Contributions | 20.805 |
| Accumulated Deficit from previous year | (37.943) |
| Consolidated Results for the period | (4.394) |
| NON-CURRENT LIABILITIES | 195.605 |
| Long Term Provisions | 836 |
| Bonds and Other Marketable Securities | 128.342 |
| Other Financial Liabilities | 3.871 |
| Non-Current Payables to Group Companies and Associates | 50.738 |
| Deferred tax liabilities | 11.818 |
| CURRENT LIABILITIES | 9.078 |
| Current Bonds and Other Marketable Securities | 8.072 |
| Trade and Other Payables | 1.006 |
| TOTAL EQUITY AND LIABILITIES | 184.211 |

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(In Thousand Euros)

| | 31/12/2022 |
|---|-------------------|
| CONTINUING OPERATIONS | |
| Revenues | 25.132 |
| Operating expenses | (2.541) |
| Professional fees and other overheads | (36) |
| Local taxes | (1.723) |
| Depreciation | (20.668) |
| PROFIT (LOSS) FROM OPERATION | 164 |
| Interest on non-current bonds and obligations | (4.541) |
| Other finance costs | (199) |
| Financial income – Group companies | 1.637 |
| Financial expense – Group companies | (3.207) |
| FINANCIAL NET EARNINGS (LOSS) | (6.146) |
| PROFIT (LOSS) BEFORE TAX | (6.146) |
| Income Tax | 1.752 |
| PROFIT (LOSS) FROM CONTINUING OPERATIONS | (4.394) |
| CONSOLIDATED RESULTS FOR THE PERIOD | (4.394) |